

Today's Agenda

9:00 to 10:00 Introductions & TCOM Refresher 10:00 to 10:30 Communimetrics & Using the Action Levels 10:30 Break 10:45 to Noon Teaming & Consensus-Based Assessment Noon Lunch 1:00 to 1:45 Consensus Building Strategies Collaborative Treatment Planning in a TCOM Framework; Small Group Practice 1:15 to 2:30 2:30 Break 2:40 to 3:00 TCOM Data Use 3:00 to 3:15 Certification & TCOM Practice: Resources and Supports

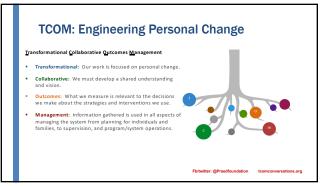
Q&A; Wrap Up

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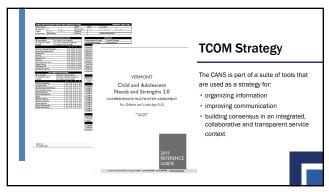
3:15 to 4:00



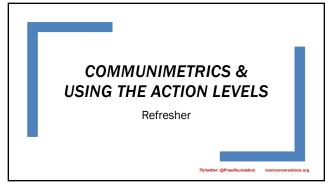








How is a Transformational System Different?		
Component	Service System	Transformational System
Assessment	Eligibility focus: Manage 'hello' (Access)	Change focus: Balance 'hello and goodbye' (Access and Egress)
Supervision	Time spent & compliance	Teaching effectiveness
Productivity	Caseload management	Workload management
Population Served	Incentives to serve the least challenging	Incentives to serve the most challenging
System Priority	Serve as many people as inexpensively as possible	Serve as many people as effectively as possible
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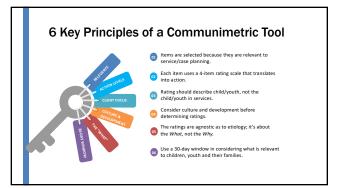


COMMUNIMETRICS

Communimetrics is designed to make thinking processes transparent and provide a conceptual organization or framework for the thinkers to be attuned to the relevant factors that must be thought through in any particular circumstance.

Lyons (2009)

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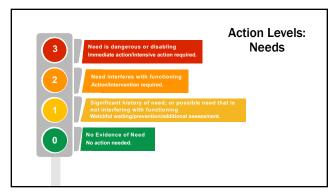
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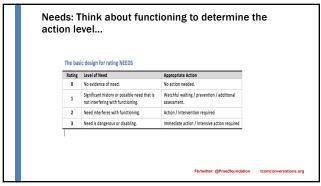
What does "translate into action" mean?

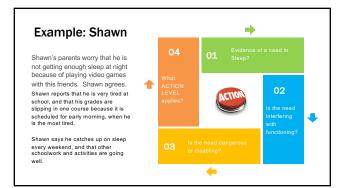
- Action levels contextualize a person's circumstances.
- Action levels can suggest a target of an intervention.
- Action levels can point to what might change (an outcome) as a result of an intervention.

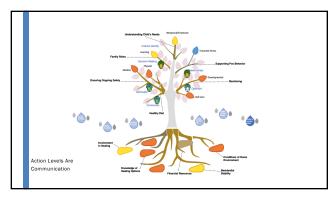


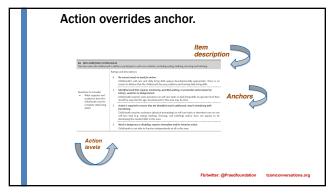
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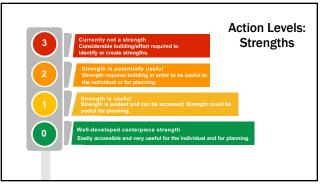












Example: Kim

Kim (who is 12) and her Mom have lived Kim (who is 12) and her Morn have lived in the same neighborhood since she was two. They know all the neighbors well. When Morn is at work, neighbors help by getting Kim off the bus, feeding her a snack, and helping her with schoolwork. Kim's Morn has become particularly close to an elderfly woman next door. She and Kim call her "Grandma," and they are invited to dinner at her house most Sundays.

If Kim's Mom is struggling with the stress of being a single parent, can you build a care plan around the natural supports that they have? Does Kim and her Mom have the Natural Supports in their neighborhood that support Kim's healthy development and well-being? 1 3 Strengths provide meaning, well-being and support healthy development. What ACTION LEVEL applies?

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Strengths: Think about whether the individual can use a strength to determine the action level....

The basic design for rating STRENGTHS

Rating	Level of Strength	Appropriate Action
0	Centerpiece strength.	Central to planning.
1	Strength present.	Useful in planning.
2	Identified strength.	Build or develop strength.
3	No strength identified	Strength creation or identification may be indicated.

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Principle 3: Deeper Dive

- "Ratings should describe the child or youth, not the child or youth in services."
- Another way to think about this principle is to think about "masking." $\label{eq:principle}$
- If an intervention is present that is masking a need (as opposed to resolving a need) that need should be rated as if the intervention were not present.

 "Would this need be actionable again if the service providing support around the need is withdrawn?"
- This principle asks us to think about the services, treatments and interventions that are in place.
- What are some services that you or your colleagues provide that might mask in some cases, improve in some cases, and resolve in other cases?



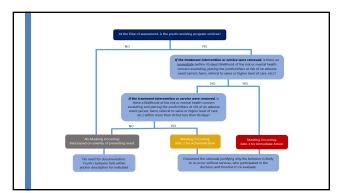
Small Group Exercise: Practicing the Third Key Principle

- Divide into groups of three or four
- Read the mini-vignette
- Talk through the vignette using the Principle 3 Decision Tree handout
- Assign a rating



Let's practice one together!

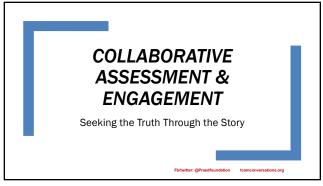
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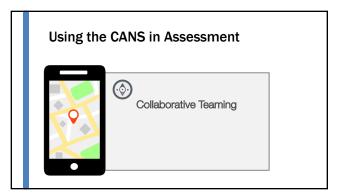
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15 Minute Break





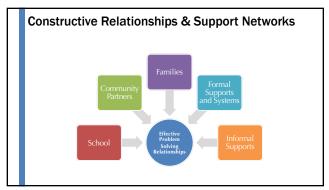


How the CANS Should Be Used

- Clearly communicate the purpose of the involvement with the family.
- Develop an understanding of the family's past experiences, current situation, concerns, strengths, and potential.
- Demonstrate respect, genuineness, and empathy for all family members, as defined by the family.
- Actively listen to each family member.
- Respond to families' concrete needs quickly.

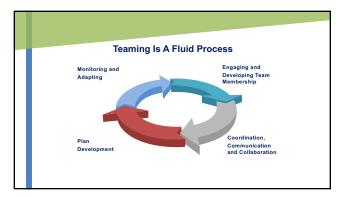
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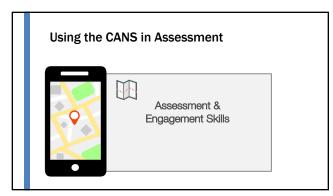


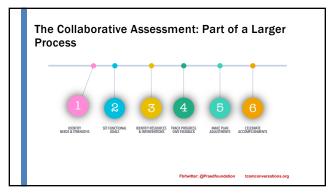
Relevant Item Grid		
Useful Strengths	Strengths to Build	
Strengths to Use (0's and 1's) from Strength Domain for child/youth from the Caregiver Resources & Needs Domain that constitute strengths for Caregiver(s)	Strengths to Build (2's and 3's) from Strength Domain for child/youth	
2's and 3's from all Child Domains & Relevant Extension Modules	2's and 3's from Caregiver Resources & Needs Domain	

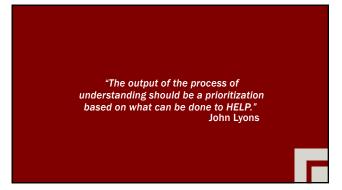
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Small Group Exercise: Organize Needs & Strengths for Julia & Family









Why assess collaboratively?

- Consensus-based assessment is a conflict resolution strategy of getting on the same page.
- Consensus-based assessment is an engineering solution. We find out what is happening, why it is happening, how we will help.
- It is much easier to reach consensus about what as opposed to why. Shame and blame is in the why.



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Skills Associated with Assessment



- ✓Assess and respond to current level of youth/family engagement
- ✓ Conduct a comprehensive assessment that engages the youth and family.
- $\label{eq:continuous} \begin{picture}(100,0) \put(0,0){\line(0,0){100}} \put(0,0){\line(0,0){100}}$
- ✓ Begin to build consensus on the multiple perspectives of the family's story.
- ✓ Collaborate to integrate information from multiple sources (the CANS-NY can help).

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Approaches to Administering the CANS

Approaches	Individualistic	Culturally Sensitive	Family and Youth Centered	Efficient
FLYING SOLO	Extremely (wrong Individual)	Not Likely	Not Likely	YES
TABULA RASA	Possibly (Not often)	Possibly (Not likely)	Perhaps	Not Terribly
PRIORITIZING	Possibly (Not Always)	Possibly	Possibly	Extremely
ADVANCED SCORING	YES	YES	YES	YES

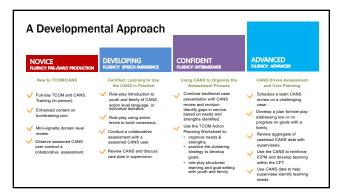
Training Exerc		

- · Break into groups of 3.
- In your team, develop a creative intro that will help partners (youth, famil members, other professionals) understand the collaborative assessment process. Use the prompts below to help structure the Intro:
 - Why do we assess?
 - > Why is it important to do this collaboratively?
 - How does the CANS-NY fit into the assessment process?
- Role play the intro.
- Finally, brainstorm together how you might apply this in an assessment o supervisory session.

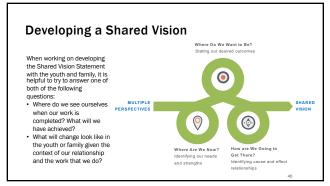
Professional Development & Supervision: Building Fluency

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Stage of Fluency	Characteristics
Preproduction	Certification training Reading the manual
Early Production	Completion if the tool involves referencing the manual for each rating
Speech Emergence	 Has good comprehension of the tool. Occasionally uses the manual to understand items. Occasionally misses connection between multiple items.
Intermediate Fluency	Has excellent comprehension.Use of the tool is quick and efficient.
Advanced Fluency	The student has a near-native level of speech. Frequently makes CANS jokes around the office. Begins developing their own version of the tool.







Useful Strengths – Child/Youth and Caregivers	Strengths To Build – Child/Youth
Strengths to Use (0's and 1's) from Strength Domain for child/youth Caregiver Needs and Strengths Domain that constitute strengths (0's and 1's) for caregivers	Strengths to Build (2's and 3's) from Strength Domain
Actionable Needs – Child/Youth	Actionable Needs - Caregivers
2's and 3's from: Behavioral/Emotional Needs, Life Functioning, Risk Behaviors, Cultural Factors	2's and 3's from Caregiver Resources and Needs Domain





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Consensus	DUHUHE.	SILIAC

- 1. Framing the problem.
- 2. Having an open discussion.
- 3. Identifying underlying concerns.
- 4. Developing proposals.
- 5. Modify proposals / developing a preferred solution.
- 6. Assess Degree of Support
- 7. Choose a direction or Return to Step 3 $_{\tiny \textit{Adapted from Hartnett, T., (2011) Consense Society}$

Resolving Disagreement: Skills

- Collaborative rating of the action levels builds consensus.
- Description can help build consensus. Define what each party sees/perceives. "You see X and I see Y."
- Translate disagreement by accurately framing the problem.

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- $\checkmark \;$ Respect: Explain what is happening, what you are doing, and how the family can use the tools to support their own goals.
- $\checkmark\;$ Patient: Take the time to think about what you know, and how you should disclose it to the youth/family.
- Action-oriented: "Nothing about us without us."

Empowering Caregivers: Transparency CANS Cheat Sheet for Caregivers

Meets Scoring
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There can had an assemight require a little distribution or animal that we want to begin our ope on.
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Strengths Scoring

0-means this is the best thing the youth has going for them, it is the best rating a youth can get in the area of strengths.

1- means aftering that can be useful when service/cae planning with a youth.

2-means this is not a useful strength, but has potential. For these items the learn needs to decide if they can build these strengths.

3- means there is no strength identified in a particular area.

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Empowering Caregivers: The Cheat Sheet Pres for Assessment Meeting Make over you have enough time of saids that slade about the current issues and paid creats. If you be consistent or you have enough time of another land to the paid of the paid of the same page with the least about the least about the paid of the same page with the least about the land that the Follow Up after Assessment Meeting Follow to Optim: Assessment Meeting Million separations on on the assessment, check the cracery Million separation so on the assessment of control to a cracery to the assessment to paid the development of the plan. Adde one area of sood are addressed in the plan. Lack interest for each and not recessary seems to be addressed appearing Million Million Million and the control process and the control processment of the plan. Lack interest for each and not recessary seems to be addressed appearing Million Millio

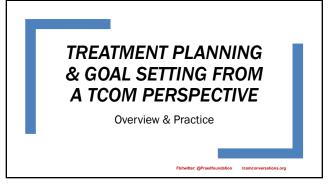
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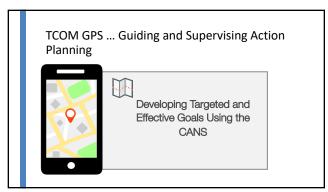
Techniques Supported by Action Level Language

- Preparation.
- Ask for facts, not judgments,
- Ask for specifics,
- Use closed-ended questions , move from closed to open,
- Assume the behavior is occurring/need is there in the way that you ask,
- Take care with wording. How would you like to be asked?
- Use response choices (action levels are GREAT for this).

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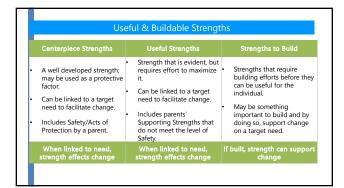
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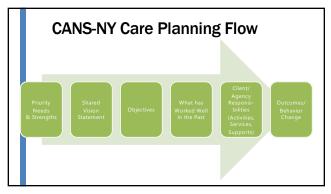


Translat	ing TCOM	Into the Care	e Plan
Theory of Change	Process	Aspect of Plan	TCOM Framework
Where are we now?	Complete the CANS	Presenting Issues	Relevant Needs and Streng [Prioritized CANS items]
Where do we want to be?	Identify GOALS	• Goal	Shared Vision Anticipated Outcomes
How are we going to get there?	Identify OBJECTIVES	Behaviorally-based Objectives Action Steps/Strategies to Achieve Objectives	Target Needs
What do we need to consider?	Identify ISSUES TO CONSIDER for the plan	Contextual Issues	Background Needs

The What & The Why: Understanding Needs & Strengths

ACTIONABLE NEEDS			
Background/Context Needs	Target Needs	Goals/Anticipated Outcomes	
Static needs – things that cannot change I dentified needs that inform our focus and choice of services and supports. Background needs may require attention in order to prevent other needs from occurring.	Causes Effective services/supports around these needs will likely result in direct change of the need. Changes in these needs also likely to change Goals/Anticipated Outcomes. Plan objectives will directly target these needs. Can include strengths to build.	Effects Needs expected to shift as a result of effectively addressing the target needs.	
Needs we cannot change	Needs we can change	Needs that shift as the effect of change	







Step 1: Identify Relevant Strengths and Needs Create a summary of the relevant needs and strengths:

- List the caregiver's strengths (from those items that could be considered strengths or resources for the individual)
- List the caregivers' needs
- List the client's strengths
- · List the client's needs

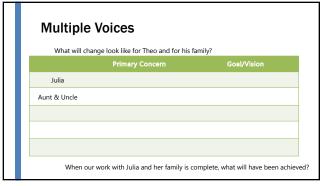
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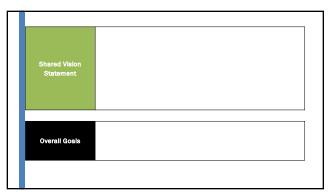
Useful Strengths – Child/Youth and Caregivers	Strengths To Build – Child/Youth
Completed for Julia & her family	Completed for Julia
Actionable Needs – Child/Youth	Actionable Needs - Caregivers
Completed for Julia	Completed for Julia & her family

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Step 2: Developing a Shared Vision

- · Start with where we are now (the identified needs and strengths - the 'what'),
- Work with the youth and family define our vision (which is where we would like to get to the goal) and
- Identify how we are going to get there (organizing around of theory of why things are the way they are and what we think can do to create change - objectives and services).





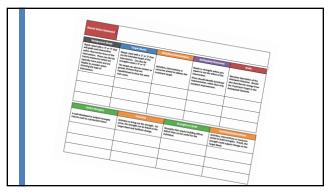
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Step 3: Sort and Link Needs & Strengths

- 1. Identify the goal. What change will happen to the child/youth and family?

 2. Identify the needs that are getting in the way of the
- goal (target needs)?
- 3. Identify the background needs.
- 4. Link associated background needs to target needs/objectives and interventions.

ACTIONABLE NEEDS			
Background/Context Needs	Target Needs	Goals/Anticipated Outcomes	
Static needs - things that cannot change I dentified needs that inform our focus and choice of services and supports. Background needs may require attention in order to prevent other needs from occurring.	Causes Effective services/supports around these needs will likely result in direct change of the need. Changes in these needs also likely to change Goals/Anticipated Outcomes. Plan objectives will directly target these needs. Can include strengths to build.	Effects • Needs expected to shift as a result of effectively addressing the target needs.	
Needs we cannot change	Needs we can change	Needs that shift as the effect of change	



	ACTIONABLE NEEDS	
Background/Context Needs	Target Needs	Goals/Anticipated Outcomes
COMPLETE FOR JULIA •	COMPLETE FOR JULIA	COMPLETE FOR JULIA
Needs we cannot change	Needs we can change	Needs that shift as the effect of change

Planning Around Needs

- For both Actionable Needs (ratings of 2) and Needs Requiring Immediate Intensive Action (rating of 3) the process is the same.
- When planning around needs simply...

 Focus on the treatment target

 Define an intervention, activity, of series of action steps that address the treatment target
 - Articulate the targets you expect to hit or the change you expect to see (measurable and achievable).

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Centerpiece Strengths	Useful Strengths	Strengths to Build
A well developed strength; may be used as a protective factor. Can be linked to a target need to facilitate change. Includes Safety/Acts of Protection by a parent.	Strength that is evident, but requires effort to maximize it. Can be linked to a target need to facilitate change. Includes parents' Supporting Strengths that do not meet the level of Safety.	Strengths that require building efforts before they can be useful for the individual. May be something important to build and by doing so, support change on a target need.
When linked to need, strength effects change	When linked to need, strength effects change	If built, strength can support

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Planning Around Strengths

- For both Useful Strengths and Strengths to Build the process is the same. When planning around strengths simply...
 - · identify the strength that is useful or that you would like to build
 - define the presumed benefit of the using or developing the strength
 - articulate the steps related to using or developing the strength

What has worked well in the

Help child/youth/family/team identify what has worked well in the past. This provides direction in planning and **can help to further articulate strengths**:

- What has the child/youth/family done in the past that has helped with particular needs?
- What solutions have the child/youth/family tried in the past that have worked even for a short time?
- What have people in your community/natural supports done that has worked to improve this situation?

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Centerpiece Strengths	Useful Strengths	Strengths to Build
Complete for Julia & her family	Complete for Julia & her family	Complete for Julia & her family
When linked to need, strength effects change	When linked to need, strength effects change	If built, strength can support change

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Clustering Needs towards Creating a Plan



- Choose activities, services and supports to address the target needs.
 - What will improve as a result of your intervention? Identify those anticipated outcomes.
- Cross-check your activities, services and supports with useful strengths.
- What activities can bring out these strengths?
- Check on absent strengths.

 - How must those be factored in?
 If developed, how can these strengths support the child/youth?

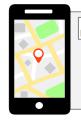
 How must those be factored in?
 - What activities could develop these strengths?





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TCOM GPS ... Support



Support

- Practice using CANS-NY in communication with youth and family
- youth and tamily

 Use CANS-NY data as feedback on intervention
 impact and to monitor progress

 Practice using TCOM data to support
 professional development and program
 management

